

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 29, 2019

REGISTRATION NO: 27228

BONDS ISSUED BY: Cape Girardeau School District No. 63

AMOUNT OF ISSUE: \$26,175,000.00 (Refunding Series 2010B) and (GO Series COUNTY: Cape Girardeau 2019)
(\$8,000,000 a portion of \$12,000,000 authorized)

DATE OF ISSUE: June 05, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$18,175,000 for the purpose of refunding in advance of their maturity \$19,935,000 of the District's General Obligation Bonds Series 2010B. II. \$8,000,000 for the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities for school purposes, including the renovation and expansion of Alma Schrader Elementary and Jefferson Elementary, and construction of an early childhood center, and construction of an aquatics center in partnership with the City of Cape Girardeau.

Rate of Interest	Amount	Maturity
3.00000%	\$2,200,000.00	03/01/2021
3.00000%	\$2,275,000.00	03/01/2022
3.00000%	\$2,350,000.00	03/01/2023
4.00000%	\$2,425,000.00	03/01/2024
4.00000%	\$2,525,000.00	03/01/2025
4.00000%	\$1,225,000.00	03/01/2026
4.00000%	\$2,675,000.00	03/01/2028
4.00000%	\$2,500,000.00	03/01/2029
4.00000%	\$500,000.00	03/01/2031
4.00000%	\$500,000.00	03/01/2032
4.00000%	\$500,000.00	03/01/2033
4.00000%	\$500,000.00	03/01/2034
4.00000%	\$500,000.00	03/01/2035
4.00000%	\$1,300,000.00	03/01/2036
4.00000%	\$1,350,000.00	03/01/2037
4.00000%	\$1,400,000.00	03/01/2038
4.00000%	\$1,450,000.00	03/01/2039

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2028 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2027 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiple of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$28,651,473.25

INTEREST RATE: 2.66757%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not Applicable II. \$673,392,880.00

INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$67,785,757.90

NOTICE OF ELECTION: I. Not Applicable II. Published in the Cash-Book Journal newspaper on March 20 and 27, 2019; published in the Southeast Missourian newspaper on March 19 and 26, 2019.

DATE OF ELECTION: I. Not Applicable II. April 02, 2019

ELECTION RESULTS: I. Not Applicable II. Yes - 2,207 No - 1,362

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable